

City of Rockville Retirement Board

Friday, May 21, 2010
Black Eyed Susan
10:00am-12:00pm

I. Approval of minutes February 19, 2010 (10:00-10:10)

Attachment(s): Staff Memo

II. Principal Financial Group Update (10:10-10:20)

Attachment(s): Staff Memo

III. Performance Review 1st quarter end March 31, 2010 (10:20-11:20)

Attachment(s): Staff Memo

Presented by Segal Advisors

IV. RB Trust Performance review 1st quarter end March 31, 2010 (11:20-11:30)

Attachment(s): Staff Memo

V. Vendor Search RFP - Update (11:30-11:40)

Attachment(s): Staff memo

VI. Board Member Liability Coverage (11:40-11:50)

Attachment(s): Staff Memo

VII. Service Credit Buyback Window (11:50-12:00)

Attachment(s): Staff Memo

VIII. Discussion Options for Future Agendas:

- Review of quarterly performance reports
- Plan Design report from Principal
- Vendor Search Award
- Review of Educational Topics – Staff
- Plan Date Change